

**First Marine Underwriters**

P. O. Box 369

Osage Beach, Missouri 65065

**Agency Information Sheet**

**Federal Tax (EIN) #** \_\_\_\_\_ **First Marine Agency #:** \_\_\_\_\_  
(First Marine assigns)

**Agency Location & Contact Information**

Agency Name \_\_\_\_\_

\_\_\_\_\_

Mailing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Office Address \_\_\_\_\_  
(Physical location of office/offices)

Main Phone \_\_\_\_\_ Alternate Phone \_\_\_\_\_ Fax \_\_\_\_\_

Web Site \_\_\_\_\_

**Errors & Omissions Insurance Information**

Insurer \_\_\_\_\_

E & O expiration date \_\_\_\_\_ Limits \_\_\_\_\_

**Agency Principals & Staff**

General contact for  
licensing \_\_\_\_\_

Email \_\_\_\_\_

Contact for Underwriting \_\_\_\_\_

Email \_\_\_\_\_

Principals \_\_\_\_\_

Email \_\_\_\_\_

**Licensing Info.**

States Agency Licensed in \_\_\_\_\_

Staff members to be licensed \_\_\_\_\_

**First Marine Underwriters  
Agency Information Sheet - page 2**

**Agency Background Information**

Date Agency established \_\_\_\_\_ Agency annual premium volume \_\_\_\_\_  
(prior year)

List standard companies represented \_\_\_\_\_

\_\_\_\_\_

List non-standard companies \_\_\_\_\_

\_\_\_\_\_

List Managing General Agencies/Wholesalers \_\_\_\_\_

\_\_\_\_\_

Business Mix – Personal lines \_\_\_\_\_% Commercial lines \_\_\_\_\_%

Marine/Boat Business Premium Volume \_\_\_\_\_

Professional/Agents Assoc. Affiliations \_\_\_\_\_

Special Agency designation \_\_\_\_\_  
(such as IIAA Trusted Choice)

% of Staff with Professional designations \_\_\_\_\_  
(such as CIC, CPCU)

**Please mail to address in heading or fax to 1-573-348-5638 for  
appointment consideration.**